



CONSTRONICS INFRA LIMITED

CIN: L45100TN1992PLC022948

*Registered Office: No. 77, 2nd Floor, Chamiers Road,
Alwarpet, Chennai - 600028, Tamil Nadu, India.*

Email ID: info@constronicsinfra.com Website: www.constronicsinfra.com

September 20, 2024

The Listing Department
BSE Limited,
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001

Dear Sir / Madam,

BSE Scrip Code: 523844

Sub: Corrigendum to the Board Meeting Outcome issued on 19th September 2024

Ref: Our earlier letter dated 19th September 2024 on Outcome of Board Meeting held on 19th September 2024.

Further to our intimation to the Stock exchange dated 19th September 2024 on Outcome of Board Meeting held on 19th September 2024, you are requested to take on record following inadvertent errors/ corrections / Changes required to above referred letter:

In view of the above, please note that para 1 and Annexure 1 of the Outcome of Board Meeting shall be Read as under:

1. Preferential issue of up to 30,09,901 warrants

Issuance of up to 30,09,901 warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of ₹ 10/- (Rupees Ten Only) each at any time within 18 months from the date of allotment of the Warrants as per Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulation") Regulation for cash, at a price of ₹ 110/- (Rupees One Hundred and Ten only) per warrant including Premium of ₹ 100/- (Rupees One Hundred only) at an aggregate consideration not exceeding **₹ 33,10,89,110/- (Rupees Thirty Three Crores Ten Lakhs Eighty Nine Thousand One Hundred and Ten only)** to Public Category on a preferential basis ("Preferential Issue").



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Annexure 1

S. No.	Particulars	Warrants
1	Type of securities proposed to be issued	Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of ₹ 10/- (Rupees Ten Only) each at any time within 18 months from the date of allotment of the warrants as per SEBI ICDR Regulation.
2	Type of issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of SEBI ICDR Regulation, as amended and other applicable laws
3	Category of Investors	Identified non-promoter persons / entities
4	Total no. of securities proposed to be issued or the total amount for which the securities will be issued	30,09,901 warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of ₹ 10/- (Rupees Ten Only) each at any time within 18 months from the date of allotment of the Warrants as per SEBI ICDR Regulation for cash, at a price of ₹ 110/- (Rupees One Hundred and Ten only) per warrant including Premium of ₹ 100/- (Rupees One Hundred only) at an aggregate consideration not exceeding ₹ 33,10,89,110/- (Rupees Thirty Three Crores Ten Lakhs Eighty Nine Thousand One Hundred and Ten only)
5	Names of the Investors	List of the proposed allottees is attached as Annexure A
6	Post-allotment of securities: Outcome of Subscription	Refer Annexure A
7	Issue Price	₹ 110/- (Rupees One Hundred and Ten only) per warrant including Premium of ₹ 100/- (Rupees One Hundred only)
8	Number of Investors	18
9	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Allotment of 30,09,901 equity shares, having face value of ₹ 10/- each, in the event that the Warrants are converted into Equity Shares.



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We Request you to kindly take on record the information and disseminate the same.

Yours faithfully,

For Constronics Infra Limited

Rishab Kothari

Company Secretary & Compliance Officer

M. No. A58023